



---

## **Information Technology Assessment and Strategy**

---

### **Overview**

PCC was retained by the CEO of an investment firm financing an agricultural business venture to review the future requirements of the firm's Information Technology (IT) functions and prepare a strategy that would support the creation and operation of an electronic data room to support the continued growth of the firm.

### **Approach & Methodology**

- Conducted interviews and information gathering sessions with senior management and key stakeholders to identify business goals and objectives and the requirements of the IT functions related to these goals and objectives
- Reviewed the requirements specific to the creation and operation of an electronic data room allowing access to critical information and communications through a globally accessible, well organized, and easy to use system
- Designed an IT strategy, implementible in discrete phases, with all phases progressing towards the common goals of the investment firm
- Identified and recommended applications, systems, and technologies pertinent to the industry goals and objectives of the firm
- Prepared a roadmap for the overall technological solutions to business requirements, including: strategies, implementation plans, schedules, and project budgets

### **Benefits**

PCC successfully prepared an assessment and strategic plan for the IT services and functions required by the investment firm to sustain their growth, support, and delivery goals and objectives.